

News Release
FOR IMMEDIATE RELEASE

Clayton, Dubilier & Rice Completes Acquisition of Healogics from Metalmark Capital

New York, July 1, 2014 - Clayton, Dubilier & Rice (“CD&R”) and Healogics Holding Corp. (“Healogics”) announced today that funds managed by CD&R have completed the previously-announced acquisition of Healogics, the largest advanced wound care services provider in the United States, from Metalmark Capital and Scale Venture Partners. The transaction is valued at approximately \$910 million. Additional terms were not disclosed.

“CD&R is a proven builder of businesses and we are pleased to welcome the firm as our new partner,” said Healogics President and CEO Jeff Nelson. “We thank the Metalmark team for its help in making us a premier provider of wound care services with the scale and services required to meet the critical needs of patients suffering from debilitating and chronic wounds across the healthcare continuum. We look forward to this next chapter in our history.”

With approximately \$300 million in sales and more than 2,000 employees, Healogics operates nearly 600 hospital outpatient Wound Care Centers®, or roughly one-third of all hospital outpatient wound care centers in the United States, and treated over 215,000 patients in 2013. In addition, the company operates Sechrist Industries, the leading global manufacturer of hyperbaric oxygen therapy chambers (“HBOTCs”) used in advanced wound care. Inc. magazine recently named Healogics, Inc. on its exclusive ranking of the nation's fastest-growing private companies. Healogics also was recognized on Modern Healthcare's list of 'Healthcare's Hottest' companies for 2013.

About Healogics

Headquartered in Jacksonville, Fla., Healogics is the nation's largest provider of advanced wound care services. Healogics and its affiliated companies manage nearly 600 Wound Care Centers® in the nation and saw more than 215,000 patients in 2013 through a connected network of centers, partner hospitals, academic medical centers, patients and families. Leveraging its scale and experience, Healogics utilizes an evidence-based systematic approach to chronic wound healing in treating an underserved and growing patient population. To learn more about Healogics, please visit www.healogics.com.

About Clayton, Dubilier & Rice

Founded in 1978, Clayton, Dubilier & Rice is a private equity firm with an investment strategy predicated on producing financial returns through building stronger, more profitable businesses. CD&R manages approximately \$21 billion on behalf of its investors and since inception has acquired 60 businesses with an aggregate transaction value of more than \$90 billion. To learn more about CD&R, please visit www.cdr-inc.com.

About Metalmark Capital

Metalmark Capital is a leading private equity firm whose principals have a long track record of successful investing in targeted sectors, with particular focus and competence in healthcare,

energy and industrials. Metalmark Capital seeks to build long-term value through active and supportive partnerships with the companies and management teams in which it invests. Metalmark Capital is currently investing its latest fund with \$2.5 billion of committed capital.

For more information,
please visit www.metalmarkcapital.com.

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