

FOR IMMEDIATE RELEASE

AEGIS SCIENCES ANNOUNCES INVESTMENT FROM METALMARK CAPITAL TO ACCELERATE GROWTH

NASHVILLE, TN – October 25, 2010 – Aegis Sciences Corporation, a leading provider of forensic toxicology testing services, today announced a majority investment by Metalmark Capital, a New York-based private equity firm. Aegis Sciences Corporation founder, Dr. David Black, will remain a large shareholder in Aegis Sciences Corporation and continue in his role as CEO. Metalmark’s investment in Aegis will provide growth capital needed to continue to grow the business in its primary markets: testing services for pain clinics; anti-doping services for sports teams; and, forensic testing for crime labs.

“As a specialty forensic toxicology laboratory, we strive to be the premier forensic laboratory providing timely science and service excellence to pain management physicians, medical examiner/coroner systems, sports organizations, workplaces, and commercial reference laboratories. In particular, PainComp® has become an indispensable tool for pain management physicians to protect their patients and their practices,” said Dr. Black, CEO of Aegis Sciences Corporation. “The addition of Metalmark Capital as a strategic partner will further enable our growth as the pre-eminent specialty forensic testing company in the country.”

“We believe Aegis Sciences Corporation provides the foremost comprehensive prescription drug monitoring program to physicians practicing in the pain management field,” said Fazle Husain, Managing Director at Metalmark Capital. “We look forward to working with Dr. Black and the management team to support the company’s efforts to continue to grow Aegis in its core markets, and to provide leading testing methodologies and services to its customers.”

Lazard Middle Market LLC and Davis Polk & Wardwell LLP served as financial and legal advisors to Metalmark Capital. Brown Brothers Harriman & Co. served as financial advisor to Aegis Sciences Corporation. Debt financing in support of the transaction was provided by Madison Capital Funding LLC, Regions Bank, and Pinnacle National Bank.

About Aegis Sciences Corporation

Founded in 1986 as Vanderbilt University’s sports anti-doping laboratory by Dr. David Black, Aegis Sciences Corporation is now a leading forensic sciences company providing toxicology services to pain management physicians, professional sports leagues, over 100 colleges and universities, medical examiner offices, state and local government agencies, courts of law, and Fortune 500 corporations throughout the U.S. The Company is based in Nashville, Tennessee.

About Metalmark Capital

Metalmark Capital is a leading private equity firm whose principals have a long track record of successful investing in targeted sectors, with particular focus and competence in healthcare, energy/natural resources and industrials. Metalmark Capital seeks to build long-term value through active and supportive partnerships with the companies and management teams in which it invests. Metalmark Capital is an investment center of Citi Capital Advisors. For more information, please visit www.metalmarkcapital.com.

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